MEMORANDUM OF ASSOCIATION

OF ADGM TECH SOLUTIONS LTD.

1. NAME

The name of the Company is ADGM Tech Solutions Ltd.

2. REGISTERED OFFICE

The registered office of the Company is situated in Abu Dhabi Global Market,

Al Maryah Island, Abu Dhabi, United Arab Emirates.

3. OBJECTS

The objects for which the Company is established are:

3.1 To carry on business as technology consultants and software developers

3.2 To provide information technology services and solutions

3.3 To engage in e-commerce and digital marketing activities

3.4 To do all such other things as may be incidental or conducive to the attainment of the above objects

4. LIABILITY

The liability of the Members is limited to the amount unpaid on the shares held by them.

5. SHARE CAPITAL

The share capital of the Company is USD 50,000 divided into 50,000 shares of USD 1 each.

6. JURISDICTION

This Memorandum shall be governed by and construed in accordance with ADGM law,

and any disputes shall be subject to the exclusive jurisdiction of ADGM Courts.

7. SUBSCRIBERS

We, the subscribers to this Memorandum, wish to be formed into a Company and agree to take the shares set against our respective names:

Name: John Smith

Address: [ADDRESS TO BE COMPLETED]

Shares: 25,000

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: Sarah Johnson

Address: Suite 1205, ADGM Square, Al Maryah Island, Abu Dhabi

Shares: 25,000

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Dated: 15th January, 2024

IN WITNESS WHEREOF we have hereunto set our hands.